

EKUANTUM · MODULE FOR BROKERAGES · PRO LEVEL

EVERYTHING IN EK1 SEGUROS, PLUS WHAT YOU NEED TO SELL MORE AND WORK AS A TEAM

An AI policy reader, cross-selling, quotes and renewal campaigns that go out when you press the button; commissions and settlement for agents and partners, reconciliation of what each insurer pays, an annual DGSFP report ready to review, and demands-and-needs with a suitability test.

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THE REALITY

The competitor's policy, in a PDF. And your commissions, in a spreadsheet that does not match what the insurer pays

Do you copy each client's current policy data by hand when you quote?

Do you know which client has a policy you could complete with another line?

Do the insurer's settlement and your commissions not match, and nobody knows why?

Do you calculate your agents' and partners' commissions by hand?

Do you keep the suitability test with the sale, or is it in a drawer? Do you build the annual report from scratch every year?



READER · CROSS-SELLING · COMMISSIONS · RECONCILIATION

From the current policy to the commission collected in the same panel

The reader turns the policy PDF into data, cross-selling and quotes come from your portfolio, and commissions are calculated and reconciled with what each insurer pays.

The system calculates the commissions — Commissions, settlements and differences are calculated by the system with your rules; a receipt is never settled twice. The AI reads and writes, it never decides numbers.

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WHAT IT DOES FOR YOU

Sell more and get paid right, in the panel

01 AI policy reader
Reads the current insurer's policy PDF and turns it into data you review.

02 Cross-selling
Opportunities in another line, taken from your own portfolio.

03 Quotes (Avant2)
Quotes in progress, in view next to the client's record.

04 Renewal campaigns
They go out when you press the button, never on their own.

05 Agents with a separate portfolio
Each agent sees their own. Their commissions and your partners' are calculated by the system with your rules.

06 Reconciliation per insurer
Upload the settlement (CSV or Excel) and it flags differences, unpaid items and chargebacks. A receipt is never settled twice.

07 DGSFP annual report: draft
A draft for you to review. It has no official format and does not send itself.

08 Demands, needs and suitability
The suitability test is saved next to the sale.

09 KOR that writes
Besides looking up your portfolio, KOR drafts and writes, always with your approval.

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WHAT YOU GET

More sales, commissions that add up

Not spreadsheets: your commissions and your insurers reconciled.

🔍 Policy read

From PDF to data you review.

💡 Cross-selling

Opportunities from your portfolio.

💶 Commissions calculated

Per agent and partner.

⚖️ Insurer reconciled

Differences and unpaid items flagged.

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HOW IT WORKS

From quote to commission collected

1. You upload the current policy PDF and the reader turns it into data.
2. You quote and launch the renewal campaign when you press the button.
3. The system calculates each agent's and partner's commission.
4. You upload the insurer's settlement and it is reconciled.
5. You review the annual report and save the suitability test with the sale.

Sales, commissions and paperwork, connected.

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THE DIFFERENCE

Not just getting paid. It is knowing what you are owed

› Reconciliation with memory

Each insurer's column mapping is remembered.

› A receipt is never settled twice

The system prevents it.

› An annual report to review

A ready draft; you review and file it.

› Suitability with the sale

The test is saved right next to it.

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WHAT YOU GET

More sales and commissions that add up

1
reader that turns the policy into data

1
reconciliation per insurer

0
receipts settled twice

1
suitability test saved with each sale

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WHAT IS INCLUDED

EK1 Seguros Pro, everything in Seguros and more

- ✓ Everything in EK1 Seguros.
- ✓ AI policy reader: reads the current insurer's PDF and turns it into data to review.
- ✓ Cross-selling and opportunities.
- ✓ Quotes (Avant2).
- ✓ Renewal campaigns that go out when you press the button.
- ✓ Agents with a separate portfolio.
- ✓ KOR that writes, with your approval.
- ✓ Commission and settlement for agents and partners, calculated by the system; a receipt is never settled twice.
- ✓ Reconciliation per insurer (CSV or Excel): differences, unpaid items and chargebacks.
- ✓ Annual DGSFP report as a draft to review.
- ✓ Demands-and-needs with a suitability test saved with the sale.

It files nothing with the DGSFP: the annual report is a draft to review, without the official model format, and the broker files it. It has no connection to CIMA or EIAC. Renewal campaigns do not go out by themselves. Syncing with Darwin or Codeoscopic is done as a custom integration. It requires EK1 Suite.

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SECTOR MODULE FOR EK1 · PRO LEVEL

€99

PER MONTH · EXCL. VAT · NO SET-UP FEE

It requires **EK1 Suite** (€79/mo). Only for new customers from 1 December 2026. **EK1 Seguros Pro** (€99/mo) replaces **EK1 Seguros** (€49/mo) and includes everything in it: portfolio, receipts, claims, RD 287/2021 registers, ongoing training, complaints and archived prior information. No set-up fee.

Prices exclude VAT, no set-up fee. Only for new customers from 1 December 2026: whoever already uses it keeps it at no extra cost (Emporio Kuantum OÜ, Estonia · intra-EU reverse charge with a valid VAT number).

THE NEXT STEP

How much goes uncollected for lack of reconciliation?

Start 30 days free with your EK1, or talk to Sam and we will show you your commissions and your insurers in the panel.

agenda.ekuantum.com