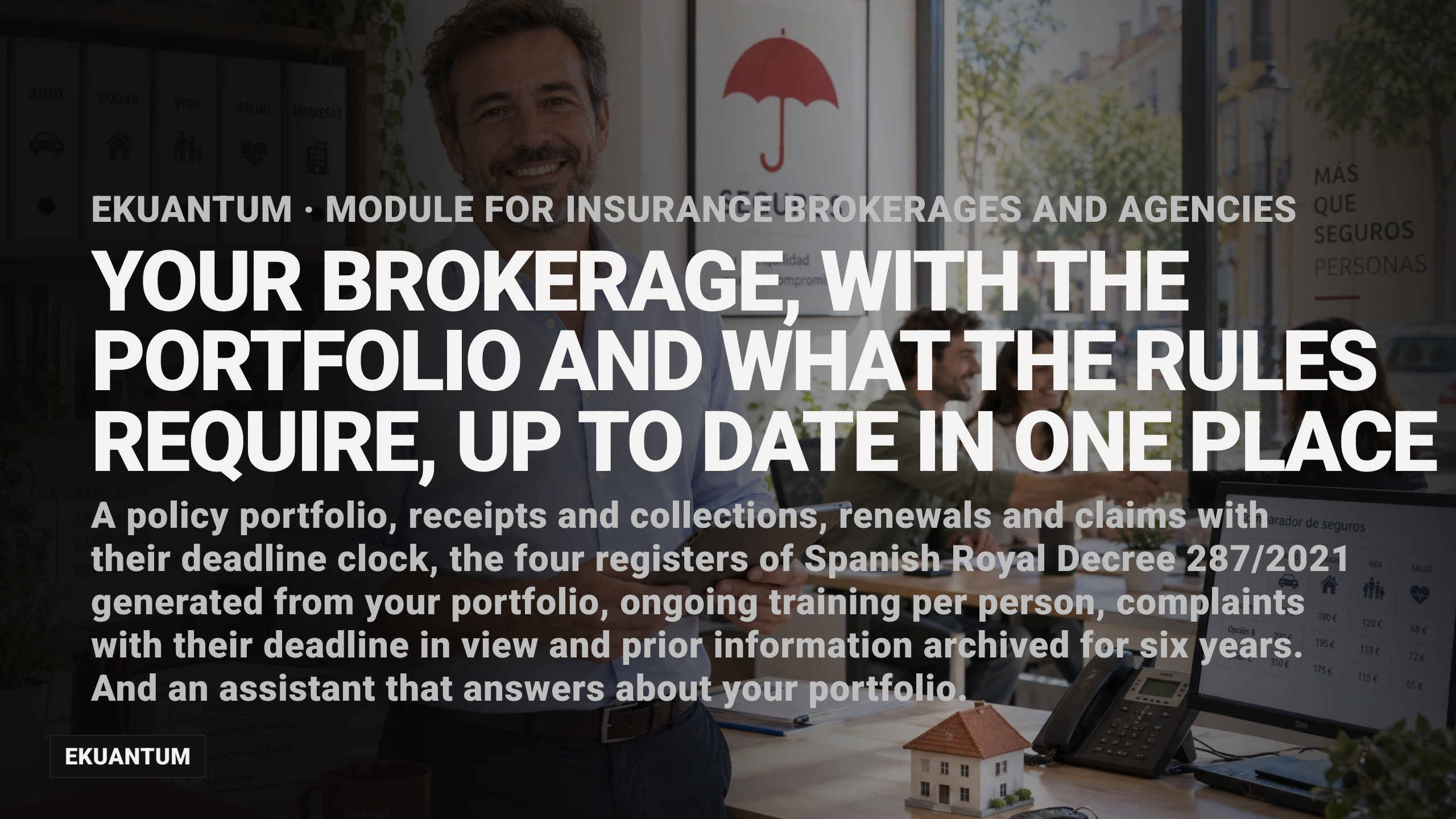


EKUANTUM · MODULE FOR INSURANCE BROKERAGES AND AGENCIES

YOUR BROKERAGE, WITH THE PORTFOLIO AND WHAT THE RULES REQUIRE, UP TO DATE IN ONE PLACE

A policy portfolio, receipts and collections, renewals and claims with their deadline clock, the four registers of Spanish Royal Decree 287/2021 generated from your portfolio, ongoing training per person, complaints with their deadline in view and prior information archived for six years. And an assistant that answers about your portfolio.

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THE REALITY

The registers in a spreadsheet, the deadlines in somebody's head. And the client who leaves because nobody flagged the renewal

Are the RD 287/2021 registers filled in by hand, sometimes months late?

Do you know right now which complaints are close to their reply deadline?

Does every claim have its milestones and deadlines in view, or do they depend on someone remembering?

Do you have each client's signed prior information and can you find it in seconds?

Is your team's ongoing training recorded per person, with its annual report?



PORTFOLIO · RECEIPTS · CLAIMS · REGISTERS

From policy to register without copying data

The portfolio is the source. Renewals, receipts to collect, claims with their deadline clock and the registers the rules require all come from it.

The system watches the deadlines — Deadlines, alerts and registers are calculated by the system from your portfolio. The assistant looks things up in your portfolio and answers; it does not decide for you.

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WHAT IT DOES FOR YOU

Your brokerage, in the panel

01 Portfolio, receipts and renewals
Policies, insured people, receipts and collections, and upcoming renewals, in one portfolio.

02 Claims with a deadline clock
Each claim with its milestones and deadlines in view, so nothing lapses unseen.

03 RD 287/2021 registers
Generated from your portfolio, with an alert if they run late, and export.

04 Ongoing training
Each team member's training, with its annual report.

05 Complaints with a deadline
Each complaint with its reply deadline visible. You can edit the deadline.

06 Prior information archived
Signed prior information is archived per client for six years; the database blocks deleting it earlier.

07 KOR that looks up your portfolio
Ask about a policy or a renewal and it answers with your data. It does not decide for you.

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WHAT YOU GET

A brokerage up to date, no loose sheets

Not loose files: your portfolio, your deadlines and your registers connected.

🛡️ Complete portfolio

Policies, receipts and renewals.

📚 Registers

Generated from your portfolio, with export.

⏱️ Deadlines in view

Claims and complaints.

🗄️ Prior information

Archived six years per client.

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HOW IT WORKS

From portfolio to registers

1. You add your insured people and policies.
2. The system tracks renewals, receipts and collections.
3. Each claim and complaint carries its deadline in view.
4. The registers are generated from the portfolio and warn you if they are late.
5. You archive each client's signed prior information.

Your portfolio and your obligations, in the same panel.

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THE DIFFERENCE

Not just a portfolio. It is your brokerage inside your panel

› All in the same panel

Portfolio, calendar, contacts, campaigns and invoices in the EK1 panel.

› Registers without hand copying

They come from the portfolio, with a late alert.

› Deadlines calculated by the system

They do not depend on someone remembering.

› Your assistant knows the portfolio

Ask about a policy or a renewal and it answers with your data.

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WHAT YOU GET

A brokerage up to date with deadlines under control

4
registers generated from your portfolio

6
years of prior information archived

0
complaint deadlines unwatched

1
portfolio for the whole team

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WHAT IS INCLUDED

EK1 Seguros, your portfolio and your obligations

- ✓ Portfolio of insured people and policies, with receipts and collections.
- ✓ Renewals and expired, unrenewed policies.
- ✓ Claims with milestones and a deadline clock.
- ✓ RD 287/2021 registers generated from the portfolio, with a late alert and export.
- ✓ Ongoing training per person with its annual report.
- ✓ Complaints with their reply deadline visible and editable.
- ✓ Signed prior information archived for six years per client.
- ✓ KOR that looks up your portfolio and answers with your data.
- ✓ With EK1 Seguros Pro: AI policy reader, cross-selling, quotes and renewal campaigns.
- ✓ With EK1 Seguros Pro: commissions and settlement for agents and partners, and reconciliation of each insurer.
- ✓ With EK1 Seguros Pro: an annual DGSFP report as a draft to review, and demands-and-needs with a suitability test.

It files nothing with the DGSFP and has no connection to CIMA or EIAC. The AI agents are not included: the AI Employee and KOR are separate. Syncing with Darwin or Codeoscopic is done as a custom integration. It requires EK1 Suite and is for new customers from 1 December 2026.

EK

SECTOR MODULE FOR EK1

€49

PER MONTH · EXCL. VAT · NO SET-UP FEE

It requires **EK1 Suite** (€79/mo). Only for new customers from 1 December 2026. **EK1 Seguros Pro** (€99/mo) replaces Seguros and includes everything in it, and adds an AI policy reader, cross-selling, quotes, renewal campaigns, agents with separate portfolios, KOR that writes, commissions and insurer reconciliation, an annual DGSFP report as a draft and a suitability test. No set-up fee.

Prices exclude VAT, no set-up fee. Only for new customers from 1 December 2026: whoever already uses it keeps it at no extra cost (Emporio Kuantum OÜ, Estonia · intra-EU reverse charge with a valid VAT number).

THE NEXT STEP

How many deadlines and registers depend on someone's memory?

Start 30 days free with your EK1, or talk to Sam and we will show you your brokerage in the panel.

agenda.ekuantum.com